ADVANCE PHYSICAL THERAPY

CERTIFIED POSTURAL RESTORATION CENTER

PEDIATRIC Patient Information

First Name _____ MI ____ Last _____ Preferred Name _____

Date of Birth ____ /____ /_____ Age _____ Gender _____ Parent/Guardian Name(s) _____

Street Address _____ City _____ State _____ Zip Code _____

Primary Phone _____ Home/Cell/Work Alternate _____ Home/Cell/Work

Email Address _____ Guarantor SS# _____

Emergency Contact Name _____ Phone _____ Relationship _____

How did you hear about APT? ☐ Friend/Family ☐ Referral ☐ Walk/Drive by ☐ Internet ☐ Other _____

How would you like to receive courtesy appointment reminders? ☐ E-mail ☐ Phone Call: Cell / Home ☐ Decline reminder

Grade in School _____ OR Year in College _____ School attending _____

Primary Care Provider _____ Referring Provider (if different) _____

Medical Diagnosis or Primary Concern _____

Approximate Date of Onset _____ Date of Surgery _____

Is the pain or injury listed above related to an **automobile** accident or an accident at **work/school**? **YES / NO**

If yes, the pain or injury is related to ☐ AUTOMOBILE ☐ WORK/SCHOOL Date of Accident ____ /____ /_____

INSURANCE/GUARANTOR INFORMATION

Primary Insurance _____ Member ID # _____

Policy Holder Name _____ Date of Birth _____ Group # _____

Relationship to Patient _____ Policy Holder SS# _____

Secondary Insurance _____ Policy/Group # _____

CONSENT FOR TREATMENT

I, the undersigned, give permission to the practitioner/s of Advance Physical Therapy, to administer evaluation and treatment necessary and advisable for my condition, including teletherapy. If patient is a minor, a parent or guardian must sign. **Consent must be signed before we begin treatment.**

_____ _____

Signature of Patient (or Legal Guardian) Date

SCHEDULING AND CANCELLATION POLICY

- When cancelling a scheduled appointment, we require patients notify our office by phone **48 BUSINESS HOURS** prior to the scheduled appointment time. If you cancel an appointment within **48 BUSINESS HOURS** prior to the scheduled appointment time there is an automatic CANCELLATION FEE applied to the patient account.
- The charge for a LATE CANCELLATION OR NO-SHOW FEE is **$40.00 per hour** of scheduled appointment time.
- There is no charge for cancelling an appointment due to illness prior to the scheduled appointment time.

_____ _____

Signature of Patient (or Legal Guardian) Date

NEXT PAGE (over) ➡

FINANCIAL POLICY

This is an agreement between Advance Physical Therapy as creditor, and the patient/debtor named on this form. In this agreement the words 'you', 'your', and 'yours' mean the patient/debtor. The word 'account' means the account that has been established in your name to which charges are made and payments credited. The words 'we', 'us' and 'our' refer to Advance Physical Therapy.

By executing this agreement, you are agreeing to pay for all services that are received.

Payments: Unless other arrangements are approved in writing, the balance on your statement is due and payable when the statement is issued, and is past due if not paid by the end of the month.

Contracted Insurance: If we are contracted with your insurance company, we must follow our contract and their requirements. If you have a co-pay or deductible, you must pay that at the time of service. It is the insurance company that makes the final determination of your eligibility. If your insurance company requires a referral and/or preauthorization, you are responsible for obtaining it. Failure to obtain may result in a lower payment from the insurance company.

Non-contracted Insurance: Insurance is a contract between you and your insurance company. We are NOT a party to this contract, in most cases. We will bill your primary insurance as a courtesy to you. You agree to pay any portion of the charges not covered by insurance.

Past Due Accounts: If your account becomes past due, we will take necessary steps to collect this debt. Past due balances greater than 90 days old will be charged a late fee up to $15. If we have to refer collection of the balance to a lawyer, you agree to pay all lawyer's fees which we incur plus all court costs. In case of suit, you agree the venue shall be in Orange County, North Carolina.

Credit History: We are members of the American Credit Bureau. You give us permission to answer questions about your credit experience with us. We have the option to report your account status to the credit bureau.

Waiver of Confidentiality: You understand if this account is submitted to an attorney if we have to litigate in court, or if your past due status is reported to the credit reporting agency, the fact that you received treatment at our office may become a matter of public record.

Workers Compensation: We require written approval/authorization by your employer and/or worker's compensation carrier. If your claim is denied, you will be responsible for payment in full.

Personal Injury: If you are being treated as part of a personal injury lawsuit or claim, we require verification from your attorney. In addition, we require that you allow us to bill your health insurance. In the absence of insurance, other financial arrangements may be discussed. Payment of the bill remains the patient's responsibility.

Effective date: Once you have signed this agreement, you agree to all of the terms and conditions contained herein and the agreement will be in full force and effect.

_____ _____

Signature of Patient (or Legal Guardian) Date

CONSENT FOR USE AND DISCLOSURE OF NOTICE OF PROTECTED HEALTH INFORMATION

I have read and fully understand Advance Physical Therapy's (APT) Notice of Information Practices. I understand that Advance Physical Therapy may use or disclose my PHI for the purposes of carrying out treatment, obtaining payment, evaluating the quality of services provided, and any administrative operations related to treatment or payment. I understand that I have the right to restrict how my PHI is used and disclosed for treatment, payment and administrative operations if I notify the practice. I also understand that APT will consider requests for restriction on a case-by-case basis, but does not have to agree to requests for restrictions.

I hereby consent to the use and disclosure of my PHI for purposes as noted in APT's Notice of Patient Information practices. I understand that I retain the right to revoke this consent by notifying the practice in writing at any time.

_____ _____

Signature of Patient (or Legal Guardian) Date

PERMISSION TO PHOTOGRAPH AND/OR VIDEO FOR CUSTOMIZATION OF PATIENT CARE

At Advance Physical Therapy, we make the effort to customize our patients' treatment program for their specific postures and movement patterns. The use of photo and video assessment during treatment greatly helps us evaluate these components.

Photographs and/or videos taken will **NOT** be used for any purpose other than patient treatment unless authorized by the signee via a separate photo release.

I , _____ , **Patient Name or Legal Guardian**, grant Advance Physical Therapy, LLC, its representatives and employees the right to take photographs and/or video recordings of me/patient for the purpose of customization of patient care and use as indicated by me above.

_____ _____

Signature of Patient (or Legal Guardian) Date

ADVANCE PHYSICAL THERAPY

CERTIFIED POSTURAL RESTORATION CENTER

77 South Elliott Road, Chapel Hill, NC 27514 phone 919.932.7266 fax 919.932.7250

CONSENT FOR EMAIL COMMUNICATIONS

I, the undersigned, give permission to the practitioner/s of Advance Physical Therapy, to communicate with me via email. I understand that Advance Physical Therapy cannot guarantee the security of Protected Health Information (PHI) via email. Please indicate if you do not want to receive updates about special clinic events.

☐ Yes, I give consent to use email for Office Communications (appointment reminders, communication with PT/staff only).

☐ I do not give consent to use email for any purpose. ☐ I do not wish to receive updates about special clinic events.

_____ _____

Signature of Patient (or Legal Guardian) Date

CONSENT FOR ELECTRONIC INVOICES AND/OR STATEMENTS

☐ YES, please send all invoices and account statements by EMAIL.

☐ DECLINE, I prefer to receive invoices and account statements by postal mail.

By opting for electronic invoicing, patients grant Advance Physical Therapy permission to send invoices for account balance(s) as well as current and past account statements by electronic delivery to the designated e-mail address specified below. Examples of electronic invoicing include but are not limited to: documentation required by health savings and/or reimbursement accounts, payment receipts, current account balance, outstanding balance due. To receive e-Statements and electronic disclosures, you must have a working connection to the internet and a valid e-mail address. Access to a printer or the ability to download and electronically store copies of your statements is strongly recommended, but not required. By accepting these Terms and Conditions, you are confirming that you have access to a computer and/or printer which satisfies these requirements. Please read the following Authorization and Consent disclosure before accepting and agreeing to this disclaimer. A copy of this authorization will be provided to you by request only.

Payments can be made by cash/check/credit card in person, by check via postal mail, or credit card by phone.

By signing below you agree to inform our office of any **changes** in your **telephone number, mailing address, or designated e-mail address**. Notification of the changes listed above can be made by telephone call or written notice by postal mail.

1. By **telephone**: 919.932.7266
2. Written notice by **postal mail**: Advance Physical Therapy, 77 S. Elliott Rd., Chapel Hill, NC 27514.

You will receive an electronic invoice when a balance is due for your account.
Payment is **due upon receipt** of your electronic invoice.

I hereby give permission to the practitioner/s of Advance Physical Therapy, to deliver account invoices and/or requested statements by e-mail to the designated e-mail address specified below. I understand that Advance Physical Therapy cannot guarantee the security of Protected Health Information (PHI) via e-mail. Your information will not be intentionally distributed to any outside parties.

Designated e-mail _____ ☐ Use same email as listed above

_____ _____

Signature of Patient (or Legal Guardian) Date

NEXT PAGE (over) ➡

Patient Name _____ Date _____

MEDICAL HISTORY INTAKE FORM

FAMILY HISTORY *(please circle and indicate relation)* i.e. "self", "mother", "brother", etc.

Allergies	*Angina or chest pain*	*Anxiety/Panic attacks*
Arthritis	*Asthma or other breathing problems*	*Cancer*
Cirrhosis/Liver Disease	*Chemical Dependency (Drugs/Alcohol)*	*Depression*
Diabetes	*Eating Disorder (Anorexia, Bulimia)*	*Headaches*
Heart Attack	*Hemophilia or slow healing*	*High Blood Pressure*
High Cholesterol	*Kidney Disease/Stones*	*Multiple Sclerosis*
Osteoporosis	*Scoliosis*	*Stroke*
Tuberculosis	*Other (please describe)* _____	

Has the <u>patient</u> been diagnosed with (please check all that apply)

___ *Anemia/Blood Disorder*	___ *Joint Pain*	___ *Headaches / Concussion*
___ *Cancer*	___ *Juvenile Arthritis*	*Genetic Disease* _____
___ *Cerebral Palsy*	___ *Muscular Dystrophy*	*Prematurity: # of weeks* _____
___ *Down Syndrome*	___ *Reflux/Constipation*	*Genetic Disease* _____
___ *Eating Disorder*	___ *Scoliosis*	*Other (please describe)* _____
___ *Epilepsy/Seizures*	___ *Spina Bifida*	_____
___ *Hepatitis/Jaundice*	___ *Growth Concerns* _____	

PATIENT ALLERGIES ☐ NO KNOWN ALLERGIES ☐ LATEX ALLERGY

☐ MEDICATION OR FOOD ALLERGIES _____

GENERAL HEALTH

1. I would rate the patient's health as: ***Excellent Good Fair Poor***
2. Please list all prescription medications _____
3. Please list all over-the-counter medications _____
4. Please list all vitamin/supplements _____
5. Has the patient been sick in the last 3 weeks? **YES / NO** if YES, describe _____
6. Have you noticed any lumps or thick skin/muscle anywhere on patient's body? _____
7. Are there any sores that have not healed or any change in size, shape, or color of a wart or mole?
   YES / NO (circle one) if YES, describe _____
8. How much caffeine does patient consume daily? (soda, coffee, tea, chocolate)_____

DEVELOPMENTAL MILESTONES

1. Age the patient sat independently _____ months Crawled independently_____ months
   Stood independently _____ months Walked independently_____ months
2. Age of first words _____ months Do you have concerns about child's speech: **Y** / **N** (circle one)
3. Are patient's fine motor skills appropriate for age? _____

NEXT PAGE (over) ➡

Patient Name _____ Date _____

4. Does the patient have any sensory processing issues? (i.e. aversion to light, sound/noises, tags in clothes, the way things feel-carpet, being messy, difficulty sitting/standing still, visual concerns, etc.) **DESCRIBE**

_____

_____

RECENT MEDICAL / SURGICAL HISTORY

1. Has the patient recently had any of these problems (please check any that apply)

_____ *Blood in urine, stool, vomit, or mucous*
_____ *Dizziness, fainting, or blackouts*
_____ *Fever, chills, day or night sweats*
_____ *Nausea, vomiting, loss of appetite*
_____ *Changes in bowel and/or bladder function*
_____ *Throbbing sensation in belly or elsewhere*
_____ *Skin rash or changes*
_____ *Cough*
_____ *Leaking urine*
_____ *Heart palpitations*
_____ *Clumsiness, tripping, falling*
_____ *Numbness or tingling*
_____ *Swelling or lumps anywhere*
_____ *Problems seeing and/or hearing*
_____ *Unusual fatigue or drowsiness*
_____ *Difficulty swallowing or speaking*
_____ *Memory loss*
_____ *Confusion*
_____ *Sudden weakness*
_____ *Trouble sleeping*
_____ *Jaw pain, noise, teeth grinding*
_____ *Other* _____

2. Has the patient ever been treated with chemotherapy, or radiation therapy? _____

3. Has the patient had any X-rays, CT scans, MRI, bone scans or other imaging tests done recently?

Y / **N** (circle one) If yes, when? _____ Results? _____

4. Has the patient had any lab work done recently? **Y** / **N** (circle one) If yes, results _____

5. Please describe any other recent clinical tests _____

6. Please list other providers or treatments for this condition _____

7. Has the patient received (-ing) OT or ST? _____

8. Is the patient receiving school-based PT or other PT? _____

9. Please list any significant surgery the patient has had and the dates _____

_____

LIVING ENVIRONMENT

1. The patient lives at home with _____

2. Are there stairs at home? **Y** / **N** (circle one) Is there a safety concern on stairs? **Y** / **N** (circle one)

Please indicate below anything else you would like to discuss with the pediatric physical therapist

_____

_____

_____

_____

_____